

ORDINANCE OF THE CITY OF MANSFIELD, TEXAS
APPROVING AND AUTHORIZING A FIRST AMENDMENT
TO ORDINANCE NO. 2162-20 AUTHORIZING THE CITY OF
MANSFIELD, TEXAS COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2020 AND
RESOLVING OTHER MATTERS RELATING THERETO

WHEREAS, the City of Mansfield, Texas (the “City”), pursuant to Chapter 271, Subchapter C, Texas Local Government Code, as amended, is authorized to issue its certificates of obligation for the purpose of paying contractual obligations to be incurred for the purposes set forth below; and

WHEREAS, the City Council of the City (the “City Council”) has issued its Combination Tax and Revenue Certificates of Obligation, Series 2020 pursuant to Ordinance No. 2162-20; and

WHEREAS, pursuant to Resolution No. 3666-20 heretofore adopted by the City Council, notice of intention (the “Notice of Intention”) to amend Ordinance No. 2162-20 as provided in this Ordinance was published in a newspaper of general circulation in the City and posted on the City’s website in accordance with the requirements of law; and

WHEREAS, the Notice of Intention stated that the City Council intended to pass an ordinance authorizing the amendment of the purposes for which the Certificates were issued at its City Council meeting held on the date of adoption of this Ordinance; and

WHEREAS, no petition of any kind has been filed with the City Secretary, any member of the City Council or any other official of the City, protesting the issuance of such certificates of obligation; and

WHEREAS, this City Council is now authorized and empowered to proceed with the amendment of Ordinance No. 2162-20; and

WHEREAS, the meeting at which this Ordinance is considered is open to the public as required by law, and public notice of the time, place, and purpose of said meeting was given as required by Chapter 551, Texas Government Code, as amended; therefore,

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF MANSFIELD, TEXAS:

Section 1. The findings and determinations set forth in the preambles hereto are hereby incorporated by reference for all purposes.

Section 2. Section 3.01 of Ordinance No. 2162-20 is hereby amended and replaced in its entirety with the following:

“The City’s certificates of obligation to be designated “City of Mansfield, Texas Combination Tax and Revenue Certificates of Obligation, Series 2020” (the “Certificates”), are hereby authorized to be issued and delivered in accordance with the Constitution and laws of the State of

Texas, particularly Chapter 271, Subchapter C, Texas Local Government Code, as amended and Section 9.13 of the City's Home-Rule Charter. The Certificates shall be issued in the aggregate principal amount of \$24,245,000 for the purpose of paying contractual obligations to be incurred for the following purposes, to wit: (a) designing, constructing, renovating, improving and equipping of existing police facilities, (b) designing, constructing and equipping of a joint public safety training facility; (c) designing, constructing, improving and equipping of park and recreation facilities, including the Mansfield Linear Park project; (d) designing, constructing, expanding, equipping and furnishing Fire Station #5; (e) engineering, constructing, reconstructing, improving, repairing, developing, extending and expanding streets, thoroughfares, bridges, interchanges, intersections, grade separations, sidewalks and other public ways of the City, including related streetscape improvements, public utility improvements, storm drainage facilities and improvements, signalization and other traffic controls, street lighting, and the acquisition of land therefor; (f) acquiring signage, wayfinding and integrated navigation technology and equipment; (g) designing, improving, constructing and renovating facilities and infrastructure at the City's historic Ralph Man House; (h) designing, improving, constructing, renovating, expanding and equipping facilities and infrastructure at the City Library; (i) acquiring equipment and vehicles for fire, police, public works and community services ((a) though (i) collectively, the "Project"); and (h) paying professional services of attorneys, financial advisors and other professionals in connection with the Project and the issuance of the Certificates."

Section 4. This First Amendment to Ordinance 2162-20 is hereby authorized, approved and ratified in all respects and takes effect immediately from and after its passage by the City Council of the City.

PASSED AND ADOPTED THIS 14th day of September 2020.

[Signature pages follows]

Mayor, City of Mansfield

ATTEST:

City Secretary, City of Mansfield

APPROVED AS TO FORM

City Attorney