

2023 Amended List of Investment Advisors/Brokers/Dealers/Contacts

BANKS

<p>Ms. Julie Erickson Vice President, Corporate Treasury Bank of America Merrill Lynch 114-540-28-01 540 W Madison Avenue, 28th floor Chicago, IL 60661</p>	<p>Ms. Brett Harper JP Morgan Chase 420 Throckmorton Street, Suite 400 Fort Worth, TX 76102</p>
<p>Mr. Greg Jebson American National Bank of Texas 102 West Moore Avenue Terrell, TX 75160</p>	

TEXAS INVESTMENT POOLS

<p>Ms. Karen Proctor Texas CLASS 2435 N. Central Expressway, #1200 Richardson, TX 75080</p>	<p>Steven Friedman TexPOOL/TexPOOL Prime 1001 Texas Ave., Suite 1150 Houston, TX 77002</p>
<p>Ms. Brenda Roznowski Textstar 1201 Elm Street, Suite 3500 Dallas, TX 75270</p>	<p>Ms. Monica Owens Logic 717 N. Harwood Street, Suite#3400 Dallas, TX 75201</p>

BROKER/DEALERS

<p>Mr. Greg Beckel Mr. Cody Hundley Frost Capital Markets 100 w. Houston street, suite 110 San Antonio, TX 78205</p>	<p>Ms. Linda Callaway Hilltop Securities 300 W. Sixth Street, Suite 1940 Austin, TX 78701</p>
<p>Mr. Steve Neri Mischler Financial Group 1111 Bayside Drive, Suite 100 Corona del Mar, CA 92625</p>	<p>Mr. Richard long Valley View Consulting, LLC 2428 Carters Mill Rd. Huddleston, VA 24104</p>
<p>Mr. Colin Lamborn Invesco Aim Investment Services 11 Greenway Plaza, Suite 1000 Houston, TX 77046</p>	

2023 Amended List of Training Providers

- American Institute of Certified Public Accountants
- North Texas Council of Governments
- International City/County Management Association
- Government Finance Officers Association
- Government Finance Officers Association of Texas
- Government Treasurers' Organization of Texas
- Texas City Management Association
- Texas Municipal Clerks Association
- Texas Municipal League
- TEXPO
- University of North Texas Center for Public Management