



Park 360 South
City of Mansfield – City Council Hearing #1

October 22, 2018

### Logistics Property Company, LLC



https://logisticspropco.com/







Amazon



L'Oréal BTS



T-Mobile



Michelin Tire BTS



General Mills BTS

# About Logistics Property Company, LLC (LPC)



#### Infill - Greenfield - Brownfield - Vacancy - Leased - Forwards - Portfolios

LPC develops and acquires institutional quality logistics properties located in key markets throughout the United States. LPC targets opportunities near large population centers and major transportation hubs. Since 2014, LPC principals have developed over 17MM SF across the country.

#### **Management Team**



#### James Martell - Chief Executive Officer

Jim has over 40 years of experience in all aspects of commercial real estate including leasing, management, acquisition, development, construction, financing, and disposition. Jim founded Ridge Realty Group in 1995, which later became Ridge Property Trust through a joint venture with Prudential Real Estate Company



Dennis Rice - Executive VP West Region

Dennis leads LPC's western development division and has been with the team for 18 years. He has over 30 years of commercial real estate experience having worked at Heitman, Cushman & Wakefield, Ridge Property Trust and Ridge Development Company.



**Aaron Martell - Executive VP Midwest Region** Aaron serves as Executive Vice President where he oversees LPC's Midwest strategy. Aaron has over 12 years of real estate development, leasing and financing experience. Prior to LPC, Aaron worked at Ridge Development Company where he completed over 7.0MM SF of real estate transactions.



#### Mark Skinner - Chief Financial Officer

Mark has more than 25 years of experience in financial management, public company reporting and corporate development. The majority of Mark's career has been focused on the real estate industry, where he spent the last 20 years at Lendlease in various finance-related roles. Prior to his role at Lendlease, Mark worked at JTS Corporation and Arthur Andersen.



Kent Newsom - Executive VP South Region Kent has over 35 years of experience in all phases of commercial real estate including leasing, management, acquisition, development, construction, financing, and disposition. Kent has completed over US\$1.2bn in development projects over the course of his career in commercial real estate.



William J. Peltin - General Counsel

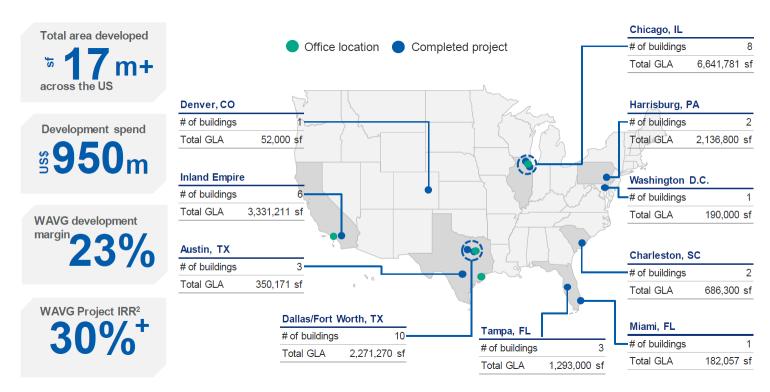
Bill has more than 30 years of transactional law experience, having previously served as general counsel for both Ridge Property Trust and Ridge Realty Group, as well as having been a partner at a major Chicago law firm.

### **About LPC**



LPC is a joint venture between Macquarie Capital and senior principals from Ridge Property Trust. LPC specializes in industrial development and investment in state-of-the-art warehouse, distribution, and manufacturing facilities throughout North America. LPC principals have over 35 years of experience in industrial real estate, and have been involved in the development, ownership, construction and management of more than 125 million SF of institutional quality real estate throughout North America.

#### **LPC's Extensive US Footprint**



### About Macquarie Capital Real Estate



#### **Macquarie Capital Real Estate**

Macquarie Capital Real Estate Investments (MREI) is Macquarie Capital's real estate principal investment and private capital advisory business. It is an integrated global business that creates, invests in and advises real estate platforms. The group currently has investments in nine operating platforms across the globe with over \$15 billion in assets under management, including Asia-Pacific logistics specialists Logos Property Group and United Kingdom logistics specialists Peel Logistics Group.

#### **Macquarie Capital by the numbers**

\$US95B+

of M&A advisory assignments

\$US67B+

in debt financing raised

\$US41B+

of equity raised

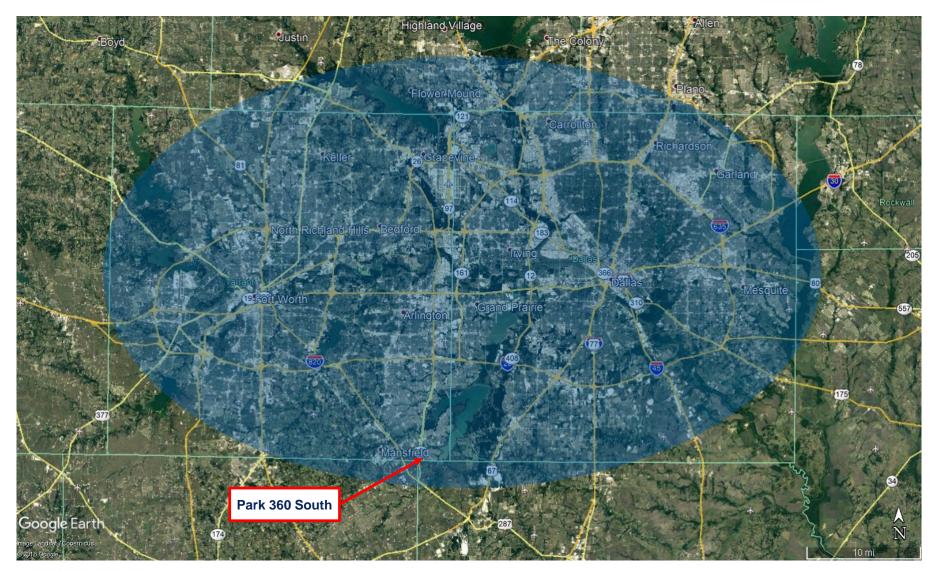
in equity committed since 2003

transactions completed since 2014

in equity committed across 53 billion transactions

### Park 360 South





STRICTLY CONFIDENTIAL

### Park 360 South





### Northbound Before Overpass – Bldg. 1





STRICTLY CONFIDENTIAL

# Northbound From Overpass – Bldg. 7





# Rendering – Bldg. 7





# Rendering – Bldg. 7





### Southbound Before Overpass – Bldg. 7

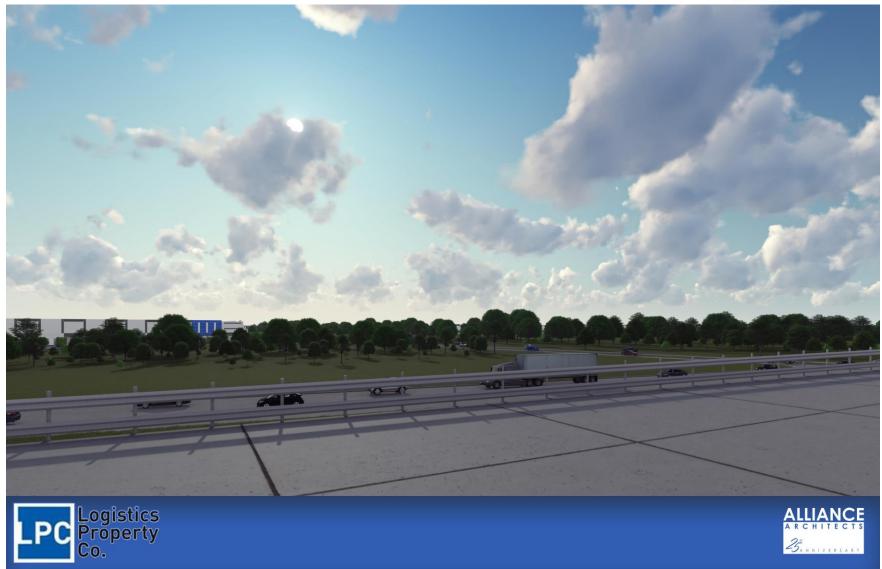




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# Southbound From Overpass – Bldg. 7





STRICTLY CONFIDENTIAL

# Rendering from South Pointe



Lone Star Rd. facing East toward Park 360 South



# Rendering from South Pointe



Lone Star Rd. facing East toward Park 360 South (zoomed)



### View from South Pointe Residential



Facing East over Pond towards Park 360 South



### Park 360 South - Video





https://youtu.be/jslZX2o9X8k - please click link





















### Potential Tenants / Jobs



Currently located within a 10-mile radius of Park 360 South

#### **E-Commerce**

- 1.) Amazon amazon
- 2.) FedEx Ground **FedEx**.
- 3.) UPS **Ups**
- 4.) Wayfair \*wayfair
- 5.) DSC Logistics

#### **Manufacturers / Assembly**

- 1.) General Motors (GM) General Motors
- 2.) Flex-N-Gate FLEX N GATE
- 3.) Petmate Petmate

#### **Defense Contractors**

1.) Lockheed Corporation



2.) General Dynamics

GENERAL DYNAMICS

### Potential Tenants / Jobs



Currently located within a 10-mile radius of Park 360 South

#### **Consumer Products**

- 1.) Trane Corporation
- 2.) Williams Sonoma williams-sonoma
- 3.) Flowserve **FLOWSERVE**
- 4.) Cooper Tires
- 5.) Cardinal Health Cardinal Health™
- 6.) Rooms To Go ROOMS TO GO)
- 7.) Vistar VISTAR
- 8.) Quaker
  - QUAKER
- 9.) Dr. Pepper Snapple SNAPPLE SNAPPLE

#### **Cold Storage Food Distribution**

- 1.) US Foods **US**.
- 2.) SYGMA SYGMA

### **Traffic Impact Analysis**



Good level of services, minimal traffic impact, truck traffic control, use of SH-360

#### **Morning Peak (8-9 AM)**

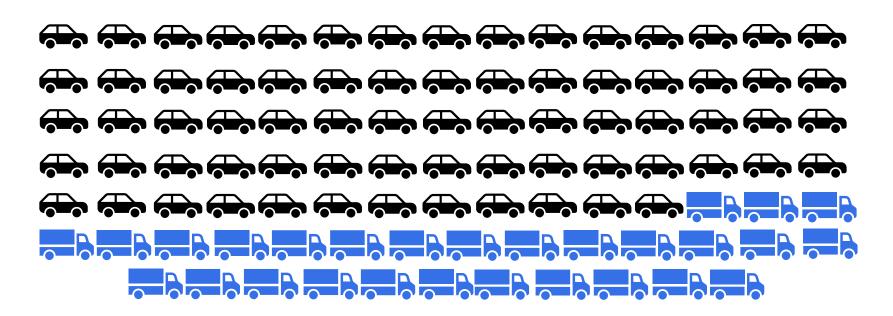


- Total # of Trips = 470
  - 28% Truck-Related
  - 2.25 Trucks / Minute

#### Afternoon Peak (5-6 PM)

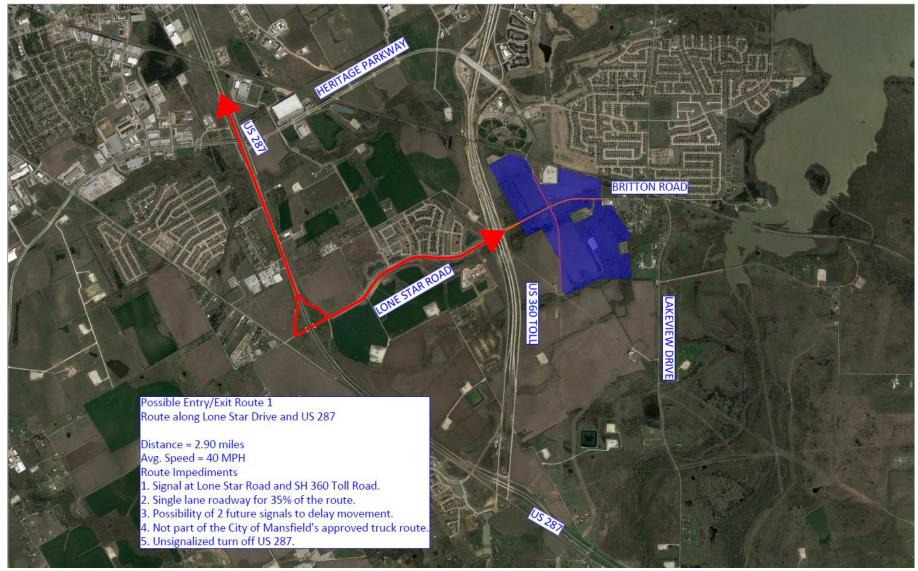


- Total # of Trips = 526
  - 28% Truck-Related
  - 2.5 Trucks / Minute



### Truck Traffic - Route 1





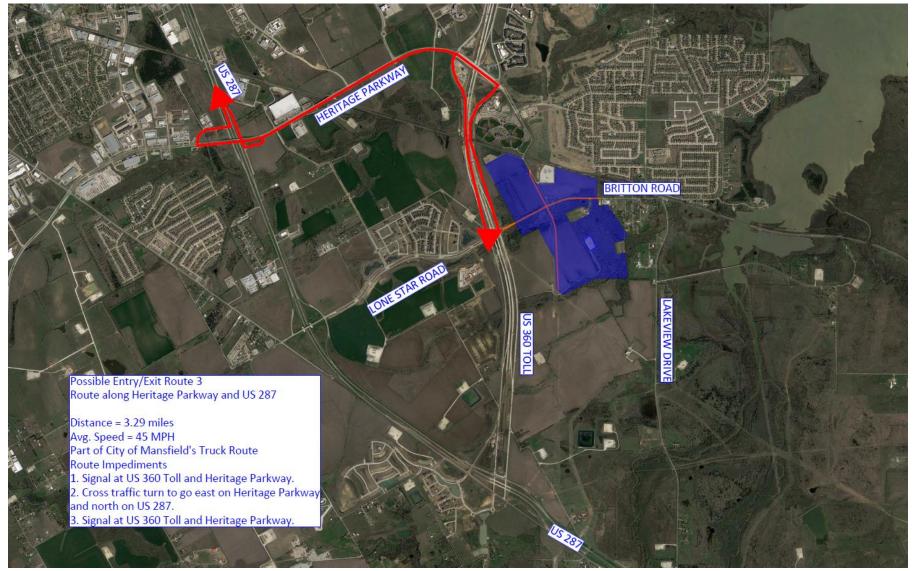
### Truck Traffic – Route 2





### Truck Traffic – Route 3





### Truck Traffic – Route 4





### Economic Impact – Over 20-year Period



To be provided by Staff prior to City Council Meeting.





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